

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Name of Issuer Gameone Holdings Limited						
Date Submitted	03/02/201	16					
I. Movements in Authorised Sha	are Capita	1					
1. Ordinary Shares							
(1) Stock code : <u>8282</u>	_Descript	ion: Ordinary	Shares				
		No of ordinary		Authorised share			
		No. of ordinary shares	Par value	capital			
Balance upon listing on 13/01/2 (see remarks)	016	1,000,000,000	HK\$0.01	HK\$10,000,000			
(See Temarks)	=	1,000,000,000	ΠΚΦΟ.01				
Increase/(decrease)	_						
Balance at close of the month		1,000,000,000	HK\$0.01	HK\$10,000,000			
			· ·				
(2) Stock code :	Descript	ion :					
			Par value	Authorised share			
		No. of ordinary	(State	capital			
		shares	currency)	(State currency)			
Balance at close of preceding m	onth _	-					
Increase/(decrease)	_	<u>-</u>		<u> </u>			
Balance at close of the month	_	<u>-</u>					

Stock code : - Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)	<u> </u>		-
Balance at close of the month	<u> </u>		-
3. Other Classes of Shares Stock code: - Descri	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance upon listing on 13/01/2016						
(see remarks)	160,000,000	-				
Increase/ (decrease) during the month						
Balance at close of the month	160,000,000	<u>-</u>	- -			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /)shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) _____ (Preference shares) - (Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) -(Preference shares) _____ (Other class) -

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
G. 1 1 (CT: 4 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Contact (CT of 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Tatal C (Ondi			
			10tal C. (Ordii (Proford	nary shares) ence shares)	-	-
			(1 101010	Other class)		-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Online make man)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	•

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		33337			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				,	N/A	_

For Main Board and GEM listed issuers

			or Main.	Doard	and Gent iis	
					No. of new	No. of new
					shares of issued	shares of issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
9.	Capital	Issue and allotment	(/ /)		
١.	reorganisation	date : (dd/mm/yyyy)	(,		
	10018	date. (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		C1				
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State	Issue and allotment	(/ /)		
	(Please specify) At pince currency	date: (dd/mm/yyyy)				
				,		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
			Ordinary s			
		(Pr	eference s			
			(Other	class)	
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1	.)	-
	, , ,	`	,		· -	
				(2	2)	-
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E).			_
10	tar mercase, (decrease, in preference shares during	ine month (i.e. Total of At	o 上).			
To	tal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			-
T	hese figures should be the same as the relevant figur	es under II above ("Mover	nents in Is	ssued	Share Capital	!").)

Remarks (if any	r):	
The shares of th	e Issuer were listed on the G	rowth Enterprise Market of The Stock Exchange of Hong Kong
Limited on 13 J	anuary 2016.	
0.1 11		
Submitted by:	Sze Yan Ngai	<u></u>
Title:	Executive Director	
	(Director, Secretary or othe	— er duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.