

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Gameone Holdings Limited
Date Submitted	05/04/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8282</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code :Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			<u> </u>
Balance at close of the month	<u> </u>		

HK\$10,000,000

## 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		-
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	160,000,000	-		
Increase/ (decrease) during the month				
Balance at close of the month	160,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
,		Тс	tal A. (Ordin	arv shares)	-	
			(Prefere	nce shares)		
			()	Other class)	-	
Tetal for de select 1 1		<b>6</b>	-			
Total funds raised duri		i from exercise o	1			
options (State currency	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(       /       )         Stock code (if listed)						
(dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>4.</u>	× · ·	,				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) ence shares) Other class)	-	

<b>O (11) (') O (11) (')</b>	( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	( / / )						
2.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
4.							
Stock code (if listed)		<u> </u>					
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
		-	Fotal C. (Ordin	nary shares) ence shares) Other class)	-	-	
			Prefere	nce shares)	-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),       Interest       as at close of the monormal date (dd/mm/yyyy),         if applicable, and class of shares issuable:       1.       N/A	
	1
shares (Note 1)	
2	
shares (Note 1)	
3	
shares (Note 1)	
sindles (Note 1)	
Total D. (Ordinary shares) -	
(Preference shares) -	
(Other class) -	

1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 1. Rights issue       At price : State currency       Issue and allotment (More 1) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)				Class of shares issuable				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N         2. Open offer       At price : State currency       Issue and allotment (Note 1) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (Mate : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment (Mate : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1) $(///)$ N/A       N         4. Bonus issue       Issue and allotment (Mate : (dd/mm/yyyy) $(///)$ N/A       N				(Note 1)				
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N}{N/A - N}$ $\frac{(dd'mm'yyyy)}{(N/A - N)}$ $\frac{(dd'mm'yyyy)}{(N/A - N)}$ $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{(1 - 1)^{1/2}}{(1 - 1)^{1/2}}$ $\frac{(1 - 1)^{1/2}}{(1 - 1)^{1/2}}$	1.	Rights issue	At price : State		( / /	)		
N/A       N/A         N/A       N         Class of shares issuable					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N         Glass of shares issuable (Note 1)       N/A       N         3. Placing       At price : State currency       Issue and allotment (Note 1) $(///)$ Bonus issue       State currency       Issue and allotment (Mote 1) $(///)$ Class of shares issuable (d/mm/yyyy)       N/A       N         At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A         Mate : (dd/mm/yyyy)       N/A       N         Glass of shares issuable (Mote 1)       Issue and allotment (ate : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment (date : (dd/mm/yyyy)				(dd/min/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ EGM approval date: $\binom{//}{}$ $(\frac{/}{})$ EGM approval date: $\binom{//}{}$ $(\frac{/}{})$ $\frac{\text{N/A}  \text{N}}{}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ EGM approval date: $\binom{//}{}$ $(\frac{/}{})$ EGM approval date: $\binom{//}{}$ $(\frac{/}{})$ $\frac{\text{N/A}  \text{N}}{}$ $\frac{\text{Class of shares issuable}}{\binom{(//){}}{}}$ $\frac{\text{N/A}  \text{N}}{}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{(\frac{1}{})}$ $\frac{\text{Class of shares issuable}}{(\frac{1}{})}$ $\frac{\text{Class of shares issuable}}{(\frac{1}{})}$ $\frac{\text{N/A}  \text{N}}{}$								
Image: State (dd/mm/yyyy)       N/A       N         3. Placing       At price : State currency       Issue and allotment (///)       N/A         Image: GM approval date:       (///)       N/A       N         Image: GM approval date:       (///)       Image: GM approval date:       (///)         Image: GM approval date:       (///)       Image: GM approval date:       (///)         Image: GM approval date:       (///)       Image: GM approval date:       (///)         Image: GM approval date:       (///)       Image: GM approval date:       (///)         Image: GM approval date:       (///)       Image: GM approval date:       (///)         Image: GM approval date:       (///)       Image: GM approval date:       (///)         Image: GM approval date:       (///)       Image: GM approval date:       (///)         Image: GM approval date:       (///)       Image: GM approval date:       (///)       Image: GM approval date:       (///)	2.	Open offer	At price : State	Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         Bonus issue       At price : State currency       Issue and allotment (//)         Class of shares issuable (d/mm/yyyy)       N/A       N         Class of shares issuable (d/mm/yyyy)       N/A       N         Class of shares issuable (d/mm/yyyy)       Issue and allotment (//)       N/A         4. Bonus issue       Issue and allotment (//)       (//)         EGM approval date: (d/mm/yyyy)       EGM approval date: (//)       (//)					( / /	)	N/A	N/A
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ MA       N         Class of shares issuable $N/A$ N/A       N         Issue and allotment $( / / )$ Issue       Issue								
atte:       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
Image: Solut upper variation (dd/mm/yyyy)       N/A       N         N/A       N         Class of shares issuable       (Note 1)         Image: Solution (line)       (line)         Image: Solution (line)	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )							N/A	N/A
4. Bonus issue EGM approval date: (//) (//)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
					( / /	)	<b>NT</b> / A	<b>NT / A</b>
							<u>N/A</u>	N/A

	Type of Issue		F	<u>or Main</u>	Boai	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ) ( / / )		
					<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy)	ole		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shar) Preference shar (Other cla	es) -	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Sze Yan Ngai	_
Executive Director	_
(Director, Secretary or other	r duly authorised officer)
	Executive Director

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.