

*Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 31 December 2015 (the “Prospectus”) issued by Gameone Holdings Limited (the “Company”).*

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Placing before deciding whether or not to invest in the Placing Shares thereby being offered.*

## **GAMEONE HOLDINGS LIMITED**

**智傲控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8282)**

### **CLARIFICATION ANNOUNCEMENT**

The Company wishes to clarify that the statement “*For the two years ended 31 December 2013 and 2014 and six months ended 30 June 2015, no single paying player contributed more than 1% of the Company’s revenue for the relevant period*”, as disclosed on pages 7 and 150 of the Prospectus, was made based on data mainly derived from Company-owned game distribution platforms using pre-paid game cards/vouchers and subject to the limitations as set out on page 39 of the Prospectus.

The Company confirms that, based on the data that were available to the Company as at the Latest Practicable Date, for the two years ended 31 December 2013 and 2014 and six months ended 30 June 2015, no single paying player contributed more than 1% of the Company’s revenue for the relevant period, as disclosed on pages 7 and 150 of the Prospectus.

The Company wishes to confirm that all the details contained in the Prospectus remain unchanged. The Directors are of the view that the clarification set out below is not material to the Placing; since (i) it is not a significant change affecting any matter contained in the Prospectus; and (ii) no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, therefore no supplementary prospectus is required under GEM Listing Rule 14.24.

Reference is made to the Prospectus of the Company dated 31 December 2015.

The Company wishes to clarify that the statement “*For the two years ended 31 December 2013 and 2014 and six months ended 30 June 2015, no single paying player contributed more than 1% of the Company’s revenue for the relevant period*”, as disclosed on pages 7 and 150 of the Prospectus, was made based on data mainly derived from Company-owned game distribution platforms using pre-paid game cards/vouchers and subject to the limitations as set out on page 39 of the Prospectus.

As disclosed in the Risk Factors section on page 39 of the Prospectus, there are limitations to the Company’s ability to collect accurate data from third-party distribution platforms (e.g. Apple Inc’s App Store), which limits its ability to verify the reliability of such data, or the Company may not be able to collect data from the third parties at all.

The Company only has access to the total sum of the payments made by all paying players through the payment channels of third-party distribution platforms without further breakdown (i.e. monthly statement from Apple Inc’s App Store regarding the respective games).

On the above basis, the Company therefore confirms that, based on the data that were available to the Company as at the Latest Practicable Date, for the two years ended 31 December 2013 and 2014 and six months ended 30 June 2015, no single paying player contributed more than 1% of the Company’s revenue for the relevant period, as disclosed on pages 7 and 150 of the Prospectus.

The Company wishes to confirm that all the details contained in the Prospectus remain unchanged. The Directors are of the view that the clarification set out above is not material to the Placing; since (i) it is not a significant change affecting any matter contained in the Prospectus; and (ii) no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, therefore no supplementary prospectus is required under GEM Listing Rule 14.24.

By order of the Board  
**Gameone Holdings Limited**  
**Sze Yan Ngai**  
*Chairman and Executive Director*

Hong Kong, Friday, 8 January 2016

*As at the date of this announcement, the executive Directors are Mr. Sze Yan Ngai and Mr. Lam Kin Fai; the non-executive Directors are Ms. Wong Pui Yain and Mr. Hong Ming Sang; and the independent non-executive Directors are Mr. Yung Kai Tai, Dr. Fung Ying Him Anthony and Mr. Iu Tak Meng Teddy.*

*This announcement, for which the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at [www.gameone.com.hk](http://www.gameone.com.hk).*