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GAMEONE HOLDINGS LIMITED

智傲控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8282)

**SUPPLEMENTAL ANNOUNCEMENT OF THE PERFORMANCE
OF THE NON-COMPETITION UNDERTAKING**

Reference is made to the prospectus (the “**Prospectus**”) issued by Gameone Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 31 December 2015 and the annual report of the Company for the year ended 31 December 2016 published on 26 March 2017 (the “**Annual Report**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Prospectus.

Further to the information disclosed in the section headed “Corporate Governance Report” in the Annual Report, the Board wishes to provide shareholders and potential investors of the Company with the following supplementary information.

NON-COMPETITION UNDERTAKING

Each of Ms. Wong, Mr. Wong and Mr. Sze (together called, the “**Covenanting Shareholders**”) have confirmed to the Company of their respective due compliance with the terms of the Deed of Non-Competition since the Listing Date and up to the date of the Annual Report.

Our independent non-executive Directors have reviewed compliance of the Deed of Non-Competition and were satisfied that the terms of the Deed of Non-Competition had been duly complied with and enforced since the Listing Date and up to the date of the Annual Report.

During the year ended 31 December 2016, the Board had not received any written confirmation from any of our Directors in respect of interest in any business (other than our Group) which is or is likely to be directly or indirectly in competition with our business.

The supplementary information set out in this announcement does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board
Gameone Holdings Limited
Sze Yan Ngai
Chairman and Executive Director

Hong Kong, 25 September 2017

As at the date of this announcement, the executive Directors are Mr. Sze Yan Ngai and Mr. Lam Kin Fai; the non-executive Director is Ms. Wong Pui Yain; and the independent non-executive Directors are Mr. Yung Kai Tai, Dr. Fung Ying Him Anthony and Mr. Iu Tak Meng Teddy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk> on the “Latest Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.gameone.com.hk.