

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Gameone Holdings Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8282</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			<u> </u>
Balance at close of the month		<u> </u>	<u> </u>

HK\$10,000,000

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month:

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	160,000,000	-		
Increase/ (decrease) during the month	-			
Balance at close of the month	160,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
_						
2.						
shares						
			·			
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(note 1)		Тс	tol A (Ordin	ary charac)		
		IC	nai A. (Olulli		<u> </u>	
			(Prefere	nce shares)		
				Other class)	-	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
						· ·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
<u>3.</u>)				
(/ /)		·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
	(/ /)				
4						
		·				
Subscription price						
EGM approval date (if applicable)	(/ /					
		Tota	l B. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	
			()	Other class)		

C		1.1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)	-	_
			(Prefere	ence shares)	-	_
			()	Other class)	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N T / A
						<u>N/A</u>	N/A

S. Scrip dividend At price : State currency Issue and allotment (Note 1) $(///)$ S. Scrip dividend At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ G. Repurchase of shares Class of cancellation date : (///) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of cancellation date : (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares of class of class of class of shares N/A 7. Redemption of shares Class of class of shares N/A N/A 8. Consideration issue At price : (d/mm/yyy) State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : (d/mm/yyy) State currency Issue and allotment (Note 1) (///) (d/mm/yyy) 8. Consideration issue At price : (d/mm/yyy) State currency Issue and allotment (Note 1) (///) (d/mm/yyy)	No. of new shares of	d i	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	<u>3oar</u>	or Main]	F	Type of Issue	
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) BGM approval date: (dd/mm/yyyy) (/ /) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A 8. Consideration issue At price : State (More 1) Issue and allotment (Ad/mm/yyyy) (/ /) 8. Consideration issue At price : State (More 1) Issue and allotment (Ad/mm/yyyy) (/ /) 8. Consideration issue At price : State (More 1) Issue and allotment (More 1) (/ /) 8. Consideration issue At price : State Issue and allotment (More 1) (/ /) 8. Consideration issue At price : State Issue and allotment (More 1) (/ /)								
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares methods shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares method date : (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares method date : (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$)	(/ /		Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares	N/A		N/A)	(/ /	EGM approval date:		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Class of shares medeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Redemption of shares Class of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Redemption date: (/ /) (dd/mm/yyyy) N/A Stares Class of shares issuable (dd/mm/yyyy) N/A State Issue and allotment (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment <								
Image: Consideration issue At price : State currency N/A N/A Image: Class of shares redeemed (Note 1) Redemption date : $(//)$ Redemption date : $(//)$ Image: Class of shares issuable issue and allotment date : $(//)$ State Image: Class of shares issuable issue and allotment date : Image: Class of shares issuable issue and allotment date : $(//)$ Image: Class of shares issuable issue iss)	(/ /		Repurchase of shares	6.
7. Redemption of shares Class of shares	NT/A)	(/ /			
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A	_	<u>N/A</u>					
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
Bown upport date: (dd/mm/yyyy) N/A)	(/ /	Redemption date : (dd/mm/yyyy)		7.
8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /))	(/ /			
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	_	<u>N/A</u>					
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy))	(/ /		Consideration issue	8.
<u>N/A</u>)	(/ /			
	N/A		N/A					

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	ble (/ /) (/ /)		
			(dd/mm/yyyy)	(,	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuat (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy)	ole		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Sze Yan Ngai	_
Executive Director	_
(Director, Secretary or other	r duly authorised officer)
	Executive Director

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.