

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2018				
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Gameone Holdings Limited				
Date Submitted	04/05/201	8		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>8282</u>	Descript	ion: Ordinary	Shares	
		No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding r	nonth _	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	_	-		<u> </u>
Balance at close of the month	_	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code :	Descript	ion :	-	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	<u>-</u>		
Increase/(decrease)	_	<u>-</u>		<u> </u>
Balance at close of the month	_	<u>-</u>		

Stock code : - Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		-
Increase/(decrease)			-
Balance at close of the month	<u>-</u>		-
3. Other Classes of Shares  Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	160,000,000			
Increase/ (decrease) during the month			_ <del></del>	
Balance at close of the month	160,000,000		- <del>-</del>	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
( <i>Note 1</i> )	_					
(=,,,,,						
2.						
( / / )						
shares						
(Note 1)						
_						
3.						
( / / )						
shares						
( <i>Note 1</i> )	_					
,		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(1 161616)	Other class)		
Total funds raised due	ring the month	from oversies	•	2 1101 O1u00)		
Total funds raised dur options (State currence		i itolii exercise o	1	_		
options (state current	7)			<del>-</del>		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) -(Other class) -

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed)				-	-	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordin	nary shares)	_	
			(Prefere	ence shares)	-	_
			(1	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
Shares (Note 1)		· -
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	_
(Preference shares)	-	
(Other class)	-	_

Ot.	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J <sub>F</sub> · · · · · · · · · · · · · · · · · · ·		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/fillil/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	X*/.	**/.
						N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (dd/mm/yyyy)  EGM approval date: ( / / / )			For Main Bo	oard and GEM lis		
Type of Issue  Class of shares issuable (Note 1)  D. Capital reorganisation  Susue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  ESUB ART OF TOTAL E. (Ordinary shares)						
Type of Issue  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares)  (Other class)  - (Other class)						
Type of Issue  Class of shares issuable (Note 1)  Popularity of Issue  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares)  Character of A to E): (1)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  "susuant thereto as at close of the month thereto as at close of the month of the content of the conten						
Type of Issue  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (note 1)  Issue and allotment (						
Type of Issue  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  EGM approval date: ( / / )  ( / / )  EGM approval date: (						
Type of Issue  Class of shares issuable (// / ) Issue and allotment (/ / / ) EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  At price: State (Please specify)  At price: State (Mote 1)  Issue and allotment (/ / / ) Issue and allotment (/ / / )  EGM approval date: (/ / / )					thereto as at	
Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  FOTAL E. (Ordinary shares) - (Preference shares) - (Other class)						
O. Capital reorganisation    Issue and allotment		Type of Issue			month	
Same and allotment			Class of shares issuable	_		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (dd/mm/yyyy)  EGM approval date: (/ / / )  (// /			(Note 1)			
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State (Please specify)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Total E. (Ordinary shares)  (Other class)  - (Other class)  - Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	9.		issue and anothern	)		
Class of shares issuable (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) - (Other class) -			LOW approvar date.	)		
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares)  (Preference shares)  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)			(dd/IIIII/yyyy)	N/A	N/A	
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares)  (Preference shares)  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)						
10. Other (Please specify) At price: State (Please specify)  At price: State currency						
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy) N/A N/A  Total E. (Ordinary shares) - (Preference shares) - (Other class) -				-		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Condinary shares   -	10	0.1				
Total E. (Ordinary shares) - (Preference shares) - (Other class) - (Other clas	10.	(Please specify) At price : State currency	issue and anothern	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (Preference shares) - (Other class) -			EGW approvar date.		N/A	
(Other class) - (Other class) - Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):			Tatal E (Ondinomonly			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (Other class)					-	
					- -	
		_				
	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	-	
		and the course, (accounts) in ordinary of the course curring the	·	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	То					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				ıed Share Capita	l").)	

Remarks (if any	):	
Submitted by:	Sze Yan Ngai	_
Title:	Executive Director	
	(Director, Secretary or other	duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.