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GAMEONE HOLDINGS LIMITED

智傲控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8282)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 17.10(2) of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts, the profit attributable to the owners of the Company for the three months ended 31 March 2018 as compared with that for the corresponding period of 2017 is expected to turn around from loss to profit, the Group expects to record a net profit of approximately HK\$2 million.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Gameone Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts, the profit attributable to the owners of the Company for the three months ended 31 March 2018 (the "**Period**") as compared with that for the corresponding period of 2017 is expected to turn around from loss to profit, the Group expects to record a net profit of approximately HK\$2 million. The Board considers that such turn around from loss to profit of the Group is mainly due to the increase in game revenue of our licensed games which have been launched since the fourth quarter of 2017.

The information contained in this announcement is only based on the preliminary assessment made by the management of the Group with reference to the information currently available and the unaudited management accounts of the Group, which have not been audited or reviewed by the Company's auditors and are subject to finalisation and adjustments. Further details of the Group's performance of the Period will be provided in an announcement of the quarterly results of the Group for the three months ended 31 March 2018, which is expected to be published in or around mid-May 2018. Shareholders and potential investors are advised to read carefully the said quarterly results announcement of the Company when it is published in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Gameone Holdings Limited
Sze Yan Ngai
Chairman and Executive Director

Hong Kong, 19 April 2018

As at the date of this announcement, the executive Directors are Mr. Sze Yan Ngai and Mr. Lam Kin Fai; the non-executive Director is Ms. Wong Pui Yain; and the independent non-executive Directors are Mr. Yung Kai Tai, Dr. Fung Ying Him Anthony and Mr. Iu Tak Meng Teddy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its posting and will be published on the Company's website at www.gameone.com.hk.