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GAMEONE HOLDINGS LIMITED

智傲控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8282)

VOLUNTARY ANNOUNCEMENT

**AUTHORISED OVERSEAS OPERATING RIGHTS OF “ENGLISH VERSION”
TO GAME HOLLYWOOD HONG KONG LIMITED AND ENTERING INTO
PRELIMINARY COOPERATION AGREEMENT ON AUTHORISED REGIONAL
OPERATING RIGHTS OF THE “JAPANESE VERSION” WITH EDIA CO., LTD.
IN RESPECT OF WARLOCKS Z**

Gameone Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that Gameone Group Limited (“**Gameone HK**”), a subsidiary of the Company, has entered into a cooperation agreement with Game Hollywood Hong Kong Limited (“**Game Hollywood**”), which is a subsidiary of Digital Hollywood Interactive Limited (“**Digital Hollywood**”), a company listed on The Stock Exchange of Hong Kong Limited (Stock Code: 2022) and a preliminary cooperation agreement with Edia Co., Ltd. (“**Edia**”), a company listed on the Tokyo Stock Exchange in Mothers Section (Stock Code: 3935), in April 2018, to authorise the Warlocks Z operating rights of the “English Version” (except for Hong Kong, Macau, Taiwan, Mainland China and Japan) to Game Hollywood and the regional operating rights of the “Japanese Version” in Japan to Edia by the Group, respectively. It is expected that they will be launched into the market during the third quarter and fourth quarter of 2018 respectively. It is expected that a formal cooperation agreement will be entered into by Gameone HK and Edia in July 2018. If no such formal cooperation agreement is entered into in July 2018 by Gameone HK and Edia, the Company will notify the potential investors and shareholders of the Company by way of issuing an announcement. To the best knowledge, information and belief of the directors of the Company (the “**Directors**”), Digital Hollywood and Edia, and their ultimate beneficial owners are independent of and not connected with the Company or its connected persons.

According to the annual report 2017 of Digital Hollywood, Digital Hollywood is a leading global online game publisher for China-based game developers, with fast-growing in-house development capabilities for mobile games. Its mission is to bring engaging, differentiated game play experience to users across languages, cultures and borders. Digital Hollywood offers compelling value proposition to game developers by helping them penetrate the international markets with one-stop solutions, including game redesign, optimization, marketing, distribution, monetization, payment support and other user-related services.

The headquarter of Edia is located in Tokyo, Japan. Edia is a company engaged in the planning, development and operations of content services for mobile phone. Its main business includes mobile games and various life-related supporting service systems, such as professional map navigation software, music, and store positioning.

By order of the Board
Gameone Holdings Limited
Sze Yan Ngai
Chairman and Executive Director

Hong Kong, 25 May 2018

As at the date of this announcement, the executive Directors are Mr. Sze Yan Ngai and Mr. Lam Kin Fai; the non-executive Director is Ms. Wong Pui Yain; and the independent non-executive Directors are Mr. Yung Kai Tai, Dr. Fung Ying Him Anthony and Mr. Iu Tak Meng Teddy.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.gameone.com.hk.