

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Gameone Holdings Limited
Date Submitted	04/01/2019

I. Movements in Authorised Share Capital

1	Ordinary	Shares

(1) Stock code : <u>8282</u> Descrij	ption : Ordinary	Shares	
	No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	_HK\$0.01	HK\$10,000,000
(2) Stock code :Descrip	ption :	-	
(2) Stock code :Descrip	ption : No. of ordinary shares	- Par value (State currency)	Authorised share capital (State currency)
 (2) Stock code : Descrip Balance at close of preceding month 	No. of ordinary	(State	capital (State currency)
	No. of ordinary	(State currency)	capital (State currency)

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		<u> </u>
Increase/(decrease)	<u> </u>		
Balance at close of the month		<u> </u>	

3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month : HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	160,000,000	-		
Increase/ (decrease) during the month	-			
Balance at close of the month	160,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
(11010-1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		·				
(1000 1)		То	tol A (Ordin	ary charac)		
		10			-	
			(Prefere	nce snares)	-	
	_	_		Other class)	-	
Total funds raised dur		from exercise o	f			
options (State currency	y)		. <u> </u>	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	_

	For Main Board and GEM listed issuer into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
2.	(/ /)					
<u></u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
		- -	Fotal C. (Ordin	hary shares)	-	<u>.</u>
			(Prefere	ence shares) Other class)	-	
			(<u> </u>	_	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
	•	
]	
$\frac{(//)}{(1+1)}$	4	
shares (Note 1)		
3.		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

1. Rights issue At price : State currency Class of shares issuable (Note 1)	Other Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy)			Class of shares issuable				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(/ /)$ N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) State Issue and allotment (// /) N/A (dd/mm/yyyy) N/A Issue and allotment (// /) 4. Bonus issue Issue and allotment (// /) Issue and allotment (// /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)							
(dd'mm/yyyy) = N/A $(dd'mm/yyyy) = N/A$ $(Note 1) = (Note 1)$ $(dd'mm/yyyy) = GM approval date: (///) = (//) =$	1. Rights issue			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1)				(/ /)		27/4
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (// /) N/A 3. Placing At price : State currency Issue and allotment (/ / /) N/A 4. Bonus issue Class of shares issuable (// /) N/A 4. Bonus issue Class of shares issuable (// /) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (// /) N/A						<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A							
EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A M/A	2. Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) N/A Class of shares issuable N/A N/A Issue and allotment (//) Issue and allotment (//) N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) EGM approval date: (///) Issue (///) Issue (///)		,	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Begin approval date: (d/mm/yyyy) EGM approval date: (/ /) N/A Class of shares issuable (Note 1) N/A Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date : (/ /) EGM approval date: (/ /)						<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A							
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> 4. Bonus issue 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State	Issue and allotment	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(5555)			<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	4. Bonus issue		Issue and allotment	(/ /)		
N/Δ			EGM approval date:	(/ /)		
						N/A	N/A

5. 5	Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)		
5. 5	Scrip dividend		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /			
5. 5	Scrip dividend		date : (dd/mm/yyyy)	(/ /)		
					,		
			(dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8. (Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>IN/A</u>	1N/A

				For Main Boa	ard and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)		N/A
10.	Other	At price : State	Class of shares issual (<i>Note 1</i>)	ble		
	(Please specify)	At price currency	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(//)		N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	res) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
---------	-----	------	----

Submitted by:	Sze Yan Ngai	_
Title:	Executive Director	
	(Director, Secretary or other	duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.